

Subdivision of the Share Capital of Triena Investments Public Company Ltd

Following the approval from the Council of the Cyprus Stock Exchange to list additionally 2.316.820.818 income shares, 2.316.820.818 capital shares and 1.158.410.409 international investment shares of Triena Investments Public Company Ltd (hereinafter “the Company”) with nominal value of €0,001 per share, which were allotted for free due to the subdivision of the nominal value of the shares of the Company from €0,85 to €0,001 per share and according to paragraph 4.3.2.1 of the Regulatory Decision of the Council of the Cyprus Stock Exchange on the Stock Exchange Markets (RAA 379/2014), please see below more information about the Company.

Information in relation to the listing of the new shares as a result of the subdivision of the nominal value of the shares

Triena Investments Public Company Ltd was founded in Cyprus on 10/11/1997 with registration number HE90371 where at the beginning its activities were based on investments as a closed-end Investment Organisation. A reorganisation of its investment portfolio followed, with investing in immovable property. The capital of the Company always consisted of 3 classes of shares: Income Shares (TINC), Capital Shares (TCAP) and International Shares (TINT).

The purpose of the present document is to give more information for the listing of these additional 2.316.820.818 income shares, 2.316.820.818 capital shares and 1.158.410.409 international investment shares as a result of the subdivision of the nominal value of the share €0,85 to €0,001 which was approved by a resolution during the Extraordinary General Meeting on 31 August 2020. The main reason for approving the said subdivision was for these additional shares to be traded with the purpose of increasing the marketability.

Information on securities admitted to trading

The Extraordinary General Meeting took place on Monday, 31st of August 2020, where, inter alia, the following were resolved:

“THAT the nominal value of the shares of the Company is reduced from €0,85 to €0,001 each share. Further to this reduction, the registered share capital of the Company becomes to €8.500.000 divided into 3.400.000.000 capital shares, 3.400.000.000 income shares and 1.700.000.000 international investment shares, all having the nominal value of €0.001, while the issued share capital of the company becomes to €5.798.874 divided into 2.319.549.700 capital shares, 2.319.549.700 income shares and 1.159.774.850 international investment shares.”

The filing date, at which the nominal value of the Company's shares was subdivided from € 0.85 to € 0.001, was set at 30/10/2020. On this date, each shareholder of the Company was granted

850 shares with a nominal value of €0.001 each, replacing each existing share with a nominal value of € 0.85. No fractional residues were obtained from this subdivision.

The issued shares of the Company, before and after the subdivision, consist of 3 classes of shares and they have the same voting rights, meaning 3 votes for each Capital Share, 2 votes for each Income Share and 1 vote for each International Investment share.