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11 February 2019

**ANNOUNCEMENT**

**Subject: Dispatch of the Allotment Letters**

Further to the announcement dated 29 January 2019 regarding the approval and publication of the prospectus issued by the Hellenic Bank Public Company Ltd (the “**Company**”) dated 28 January 2019 (the “**Prospectus**”) in relation to the Company’s Share Capital Increase, the Company announces that in accordance with the below timeframe which is also included in the Prospectus, the Allotment Letters for the exercise of the Rights were posted to the Rights Beneficiaries on 8 February 2019.

<b>Event</b>	<b>Date</b>
Dispatch of the Allotment Letters to the registered Shareholders (not applicable for shareholders of Excluded Territories)	8 February 2019
Trading period for the Rights on the CSE	15 February 2019 – 28 February 2019
Exercise period for the Rights by the Rights Holders registered on the Central Depository/Registry of the CSE	15 February 2019 – 7 March 2019
Last Date of Exercise of Rights (not applicable for shareholders of Excluded Territories)	7 March 2019
Board Meeting for Allocation of New Ordinary Shares corresponding to unexercised Rights and for Private Placement	14 March 2019
Date of dispatch of the Allotment Letter of the New Ordinary Shares	18 March 2019

Unless otherwise defined, capitalised terms used in this announcement have the meanings given to them in the Prospectus.

**HELLENIC BANK PUBLIC COMPANY LTD**