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### ANNOUNCEMENT

**Approval and publication of the prospectus of Amathus Public Limited (the "Prospectus") for a share capital increase with the issuance of 110.844.530 Rights to all shareholders of the Company which will hold ordinary shares on the 7<sup>th</sup> of February 2019 and listing of the said Rights and of the new ordinary shares arising from their exercise ("New Ordinary Shares") for trading on the Cyprus Stock Exchange (the "CSE").**

Amathus Public Limited (the "**Company**") would like to inform the investing public that the Cyprus Securities and Exchange Commission (the "**CySEC**") has approved on the 31<sup>st</sup> of January 2019 the Prospectus of the Company in relation to a share capital increase with the issuance of 110.844.530 Rights to all shareholders of the Company which will hold ordinary shares on the 7<sup>th</sup> of February 2019 and listing of the said Rights and of the New Ordinary Shares arising from their exercise for trading on the CSE provided that the relevant approval of the CSE Council is obtained.

The aggregate nominal value of the issued ordinary share capital of Amathus Public Limited prior to the issue amounted to €11.084.453 divided into 110.844.530 fully paid ordinary shares of €0,10 each.

In total, if all Rights are exercised, the Company through the Rights Issue will issue up to 13.855.566 New Ordinary Shares.

The Company has submitted the relevant applications to the CSE in order for the Rights and of the New Ordinary Shares arising from their exercise to be admitted to the CSE, upon securing the relevant approvals.

The Prospectus, as approved by the CySEC, will be available without charge, during the validity period of the Prospectus:

- In electronic form, from the 1<sup>st</sup> of February 2019 as follows:
  - the Company's website (<http://amathus.com/> please select the "Investor Relations" link)
  - the website of the Underwriter Responsible for Drawing up the Prospectus, The Cyprus Investment and Securities Corporation Limited (CISCO), <http://www.cisco-online.com.cy/>
  - the website of the Cyprus Stock Exchange, [www.cse.com.cy](http://www.cse.com.cy), and
  - the website of Cyprus Securities and Exchange Commission, [www.cysec.gov.cy](http://www.cysec.gov.cy), and



- In printed form, from the 5<sup>th</sup> of February 2019 as follows:
  - at the Company's registered office (Amathus Building, Syntagmatos Str., 3036 Limassol) and
  - at the offices of the Underwriter Responsible for Drawing up the Prospectus, The Cyprus Investment and Securities Corporation Limited (CISCO) (154, Limassol Avenue, 2025 Strovolos, Nicosia)

Limassol, 31 January 2019



### Expected Timetable of Rights Issue

Date	Event
<b>31 January 2019</b>	Date of approval for the publication of the Prospectus
<b>6 February 2019</b>	Ex-Rights date
<b>7 February 2019</b>	Record date for the Rights Issue
<b>14 February 2019</b>	Dispatch of Allotment Letters to the shareholders registered on the Central Depository/Registry of the CSE <i>(not applicable for shareholders of Exempt countries)</i>
<b>21 February 2019 – 1 March 2019</b>	Trading period for the Rights on the CSE
<b>21 February 2019 – 8 March 2019</b>	Exercise period for the Rights by the Rights Holders registered on the Central Depository/Registry of the CSE
<b>8 March 2019</b>	Last Date of Exercise of Rights <i>(not applicable for shareholders of Exempt countries)</i>
Within 10 working days from the Last Date of Exercise of Rights	Allotment of shares which correspond to the unexercised Rights
Within 10 business days from: (i) the Last Date of Exercise of Rights and the (ii) the date of allotment by the Board of Directors of the Company of the New Shares which correspond to the unexercised Rights.	Date of issue of New Shares
Within 10 business days from: (i) the Last Date of Exercise of Rights and the (ii) the date of allotment by the Board of Directors of the Company of the New Shares which correspond to the unexercised Rights.	Date of dispatch of New Ordinary Shares' Allotment Letter

For additional information the shareholders can refer to:

- The offices of the Underwriter Responsible for Drawing up the Prospectus, The Cyprus Investment and Securities Corporation Limited (CISCO) (154, Limassol Avenue, 2025 Strovolos, Nicosia)